



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, November 9th 2022

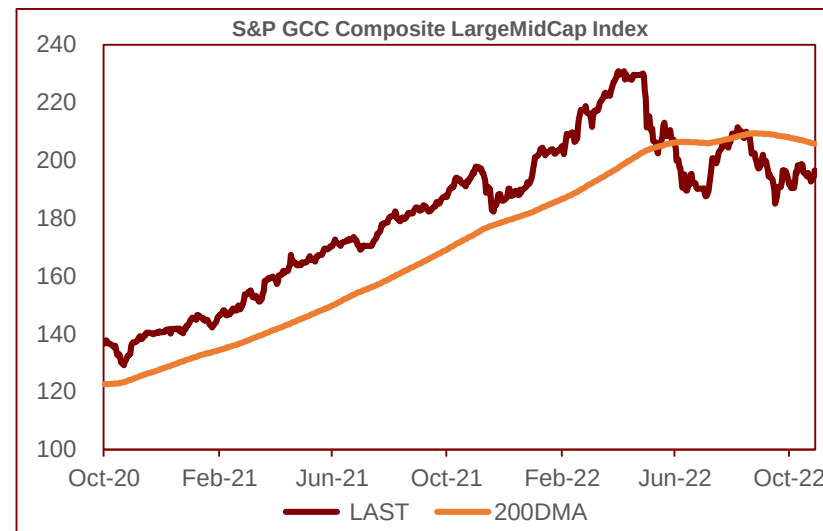




Market Watch

Wednesday, November 9, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	11,407.18	-0.69	-0.28	-2.23	0.02	1.11	10,510 SAR	1.85	17.12
Qatar (QE Index)	12,663.89	0.24	2.91	2.01	-0.25	8.93	643 QAR	1.47	14.62
Dubai (DFMGI)	3,385.07	0.02	1.64	1.60	1.38	5.92	455 AED	1.34	13.05
Abu Dhabi (ADI)	10,618.07	0.17	2.28	1.98	8.89	25.09	1,435 AED	2.07	23.81
Bahrain (BAX)	1,864.87	0.01	0.15	0.01	-0.91	3.76	19 BHD	0.00	11.11
MUSCAT SE INDEX	4,427.85	0.15	0.60	1.42	-2.22	7.22	5 OMR	0.00	13.25
SP GCC Comp LMC	195.10	-0.25	1.28	-0.30	2.31	2.82			
SP UAE PRICE INDEX	145.82	0.03	3.05	1.75	5.12	-1.12			
Developed Markets									
MSCI World Index	2,509.77	-1.77	1.70	-1.49	5.51	-22.34			
U.S. (S&P 500)	3,748.57	-2.08	0.77	-3.19	4.54	-21.35			
U.K. (FTSE 100)	7,296.25	-0.14	1.50	2.84	5.84	-1.20			
Japan (Topix)	1,949.49	-0.41	0.47	1.04	6.18	-2.15			
Emerging Markets									
MSCI EM Index	900.32	0.03	4.58	6.15	2.80	-26.92			
China (SSE Composite)	3,048.17	-0.53	1.68	5.35	0.79	-16.25			
India (Sensex)	61,033.55	-0.25	0.32	0.47	6.28	4.77			
Kuwait									
Kuwait All Share Index	7,571.60	1.00	2.80	3.46	6.56	7.50	48.67 KWD	2.35	27.86
Kuwait Premier Index	8,503.16	0.96	3.18	3.81	6.96	11.31	38.62 KWD	2.54	23.94
Kuwait Main Index	5,600.42	1.19	1.26	2.02	4.91	-4.86	10.05 KWD	1.59	43.01
NIC 50	9,099.17	0.00	3.17	3.80	6.95	6.77	28.60 KWD	2.52	22.94
Kuwait Sector									
Banking	1,859.30	0.97	2.93	3.76	6.65	14.58	31.28 KWD	1.39	24.94
Telecom	1,225.46	0.49	1.08	1.11	5.34	12.49	3.76 KWD	0.96	13.01
Industrials	1,144.46	1.17	3.24	3.54	12.58	0.26	4.05 KWD	0.85	16.79
Financial services	1,328.89	1.45	3.57	4.17	5.99	-6.63	3.43 KWD	0.68	23.00
Real estate	1,269.26	1.13	2.93	3.25	5.58	-4.31	2.74 KWD	0.60	21.88
Basic materials	878.46	2.07	3.09	2.58	-2.54	-14.28	0.78 KWD	1.31	9.59
Health care	481.52	0.00	1.86	-0.09	4.74	-39.59	0.24 KWD	2.75	10.78
Consumer services	461.92	0.82	2.60	1.52	-1.16	-36.82	0.76 KWD	1.00	11.11
Insurance	1,500.69	0.21	-1.38	-1.63	-0.03	-2.13	0.62 KWD	0.80	8.12
Consumer Disc	1,474.28	1.20	3.00	5.55	6.43	10.30	0.14 KWD	0.93	18.54
Energy	1,085.53	0.78	4.68	6.35	1.69	-23.99	0.23 KWD	0.81	11.28
Technology	650.38	5.92	7.71	6.68	10.37	-4.89	0.01 KWD	0.79	0.00
Utilities	515.79	0.51	1.56	1.56	0.51	-14.04	0.22 KWD	1.82	16.12



What Move the GCC markets

Oil Prices

Oil prices slipped on Wednesday after industry data showed that U.S. crude stockpiles rose more than expected and on concerns that a rebound in COVID-19 cases in top importer China would hurt fuel demand. Brent crude futures were down \$1.68, or 1.7%, to \$93.68 a barrel.

Kuwait Market

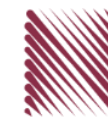
The market closed up today by + 1.0% at 7,571.60 value traded 72.6 million KD, Premier market value traded reached 50.2 million KD and closed at 8,503.16 up by + 0.96%.

KSA Market

The market closed down today by - 0.69% at 11,407.18.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



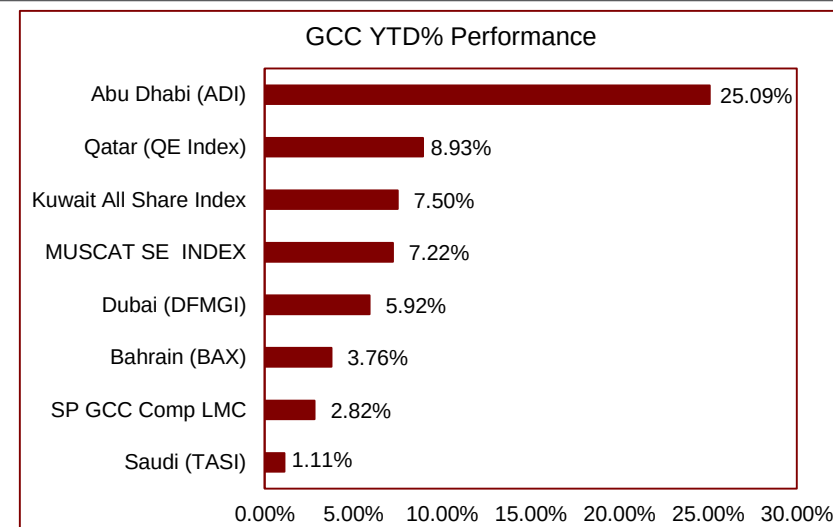
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.132	-0.44	1.98	5.01	15.98	19.22	8.56 KWD	2.17	27.00
KFH	0.851	2.41	5.32	5.06	1.19	12.51	11.34 KWD	3.51	32.00
Zain	0.609	0.66	1.50	1.67	4.10	2.35	2.64 KWD	2.22	13.35
BOUBYAN BANK	0.838	0.48	2.07	1.70	9.54	17.64	3.14 KWD	3.32	34.00
Agility	0.815	1.75	4.76	3.95	22.01	3.49	2.18 KWD	1.39	2.58
Saudi Arabia									
ARAMCO	34.30	-1.72	0.00	-1.72	-4.32	5.39	7,547.61 SAR	5.43	13.34
SABIC	84.30	-1.06	-1.52	-4.64	-5.07	-27.33	252.95 SAR	1.38	35.00
STC	38.80	0.00	-1.15	-3.96	-1.40	-13.70	194.04 SAR	2.64	16.11
AL-RAJHI BANK	85.30	-0.12	1.19	0.12	4.92	-3.75	341.27 SAR	3.96	22.46
NCB	57.20	-1.04	-1.38	-3.70	-9.35	-11.18	256.20 SAR	1.56	13.94
United Arab Emirates									
ETISALAT.AD	25.70	0.00	5.33	-0.39	10.02	-18.93	223.50 AED	4.70	23.94
FAB.AD	18.38	0.00	4.43	2.68	2.91	-1.30	203.06 AED	1.80	14.60
EMIRATES NBD	13.20	0.00	1.54	-0.38	2.72	-2.58	83.38 AED	0.94	7.88
DB ISLAMIC BK	5.84	0.69	1.04	0.34	-2.34	8.55	42.29 AED	1.04	8.53
EMAAR PROPERT	6.26	-0.16	2.96	3.30	8.12	28.02	51.21 AED	0.80	6.93
Qatar									
QNB	20.49	0.44	3.33	2.76	2.96	1.49	189.25 QAR	1.80	14.67
INDUSTRIES QAT	15.87	-0.75	1.41	0.63	-6.09	2.45	96.01 QAR	2.37	10.11
QA ISLAMIC BK	25.09	0.36	4.41	2.87	1.58	36.88	59.29 QAR	2.25	16.09
MASRAF AL RAYA	3.83	0.03	1.54	-0.29	-7.14	-17.54	35.58 QAR	1.47	23.94
MESAIEED PETRO	2.28	1.29	4.01	0.44	-2.98	9.09	28.64 QAR	1.67	15.12
OMAN									
BANK MUSCAT	0.292	-0.68	-1.35	2.10	1.74	26.69	2.19 OMR	1.01	8.33
OMANTEL	0.868	-2.25	2.36	3.33	-1.36	15.43	0.65 OMR	1.13	7.69
BANK DHOFAR	0.145	0.00	0.00	0.00	2.11	15.08	0.43 QAR	0.61	14.93
NAT BANK OF OMAN	0.256	1.59	0.39	-1.54	-5.19	29.95	0.42 QAR	0.72	12.71
OMINVEST	0.342	0.59	0.59	3.64	3.01	11.76	0.23 QAR	0.76	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
26-Oct 22	23.95%	16.94%	0.06%	1.19%	0.37%	4.76%	17.79%	11.66%	5.80%	5.08%
2-Nov 22	24.22%	17.06%	0.06%	1.19%	0.37%	4.52%	17.78%	11.67%	5.83%	5.14%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 1 %The leading sector best performance indices today are Technology 5.92 % Basic materials 2.07 % Financial services 1.45 % respectively

KSA

Saudi Armco has a negative performance today by -1.72 %, SABIC has a negative performance today by -1.06 %, STC flat performance today, Al Rajhi Bank has a negative performance today by -0.12 %.

U.A.E

ETISALAT .AD flat performance today, FAB.AD flat performance today.



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